

**KKR Alternative Investment Management Unlimited Company – Investor Rights and Redress disclosure<sup>1</sup>**

The legal relationship between an investor and the relevant alternative investment fund, including any compartment thereof (each, a “Fund”) is a contractual one, governed principally by the subscription agreement or other equivalent document (the “Subscription Agreement”) executed or entered into by the investor when subscribing for partnership interests, shares, units, or other equivalent interests in the Fund (“Fund Interests”) and the partnership agreement, constitution, instrument of incorporation, trust deed, deed of constitution, articles of association or other constitutional document of the Fund (the “Fund Constitution”). References herein to the “Fund” shall include, as the context requires, references to the general partner, board of directors or other equivalent entity or body responsible for the governance of the Fund.

As an investor in the Fund, an investor has various rights which derive from:

- the Subscription Agreement, the Fund Constitution, and other relevant documents governing the investor’s investment in the Fund including, where relevant, the Fund’s private placement memorandum, prospectus, offering document, information memorandum or other relevant pre-investment disclosure document (the “Fund Documents”); and
- applicable law and regulation which includes, but is not limited to:
  - European Union and relevant national laws and regulations governing the establishment and operation of partnerships, companies, trusts and contractual arrangements, and alternative investment funds such as the Fund;
  - national laws and regulations that implement Directive 2011/61/EU (the “AIFMD”), the General Data Protection Regulation (Regulation (EU) 2016/679) and the EU ePrivacy Directive 2002/58/EC (“Applicable Law and Regulation”).

Such rights may include, but are not limited to, the right to be treated fairly; the right to participate in changes in the value of such investor’s Fund Interests; the right to a share of any dividends or distributions paid out by the Fund; the right not to have such investor’s commitments and other obligations increased without consent; the right to attend at meetings (if any) of the partners, shareholders or unitholders of the Fund and to vote on any motion tabled at such meetings; the right to call a general meeting of investors in the Fund; the right to request the redemption of the Fund Interests; the right to transfer the Fund Interests; the right to the proceeds of the liquidation of the Fund’s assets; the right to hold the management body of the Fund accountable; and the right to certain information regarding the Fund. The existence and application of these rights will vary depending on a number of factors including the nature of the relevant Fund (e.g. whether such Fund is open-ended or closed-ended), the terms of the Fund Documents and Applicable Law and Regulation. In addition, the exercise by an investor of these rights is strictly subject to the terms and conditions of the relevant Fund Documents and/or Applicable Law and Regulation from which these rights derive. A description of the main legal implications of the contractual relationship entered into for the purpose of investment in the Fund, including information on jurisdiction, on the applicable law and on the existence or not of any legal instruments providing for the recognition and enforcement of judgments in the territory where the relevant Fund is established is provided to investors as a pre-contractual disclosure pursuant to the national laws that implement Article 23(1)(c) of the AIFMD in the Fund’s private placement

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<sup>1</sup> Pursuant to Article 4(3) of Regulation (EU) 2019/1156

memorandum, prospectus, offering document, information memorandum or other relevant pre-investment disclosure document.

The foregoing is only a brief summary of examples of the rights of an investor in relation to the Fund. For a more detailed description of their rights vis-à-vis the Fund, investors should refer to the Fund Documents and Applicable Law and Regulation and consult their own legal or other professional advisors.