

September 20, 2021

To,
BSE Limited
P J Towers, Dalal Street
Mumbai -400001, India

Dear Sir / Madam,

Sub: Prior intimation of the intention of the Company to raise funds by way of issuance of non-convertible debentures on private placement basis.

Ref: Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015

We hereby inform you that the Borrowing Committee of the Board of Directors of KKR India Asset Finance Limited (Company) on September 23, 2021, will consider issuance of Secured Redeemable Listed Rated Non-Convertible Debentures of INR 75 crores with a green shoe option to retain oversubscription of INR 75 crores aggregating upto INR 150 crores of face value of INR 1,000,000/- each, in 1 (one) or more tranches on private placement basis, and to be listed on Wholesale Debt Market Segment of BSE Limited.

We request you to take this on record and acknowledge the receipt of the same.

For KKR India Asset Finance Limited

Rakesh Bajaj
Whole Time Director and Chief Financial Officer
DIN: 08957166
Place: Mumbai

KKR India Asset Finance Limited

Corporate Office: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Road, Lower Parel (W), Mumbai 400 013, India
Registered Office: Regus Citi Centre, Level 6, 10/ 11 Dr. Radhakrishna Salai, Chennai, Tamil Nadu – 600 004, India
T +91.22.4355.1300 F +91.22.4355.1301 E kkrindia@kk.com W www.kkr.com
CIN U65191TN1989PLC017616