

February 10, 2022

To,
BSE Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Dear Sir / Madam,

Sub: Compliance with Regulations 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed, the statement on computation of Asset cover Ratio as at December 31, 2021, in respect of the non-convertible debt securities of the Company.

We request you to take this on record.

For KKR India Asset Finance Limited

Rakesh Bajaj
Whole Time Director and Chief Financial Officer
DIN: 08957166
Place: Mumbai

KKR India Asset Finance Limited

Corporate Office: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Road,
Lower Parel (W), Mumbai 400 013, India
Registered Office: Regus Citi Centre, Level 6, 10/ 11 Dr. Radhakrishna Salai, Chennai,
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CIN U65191TN1989PLC017616

Statement of computation of Asset Cover Ratio of KKR India Asset Finance Limited as at December 31, 2021

Sr. No.	Particulars		Amount (Rs. In crs)
i.	Total assets available for secured Debt Securities' - (secured by either pari-passu or exclusive charge on assets)	A	3,004.75
	Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc.,		2,862.98
	Investment(s)		141.77
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari-passu or exclusive charge on assets) ¹	B	370.36
	Debt Securities		375.00
	IND - AS adjustment for effective Interest rate on secured Debt Securities		(8.11)
	Interest accrued/payable on secured Debt Securities		3.48
iii.	Asset Coverage Ratio	(A/B)	811.30%

Note 1: Borrowings figure refers to only debt securities issued by the Company. In addition to this the Company also has term loan borrowings of INR 1,869.18 crs. as at 31-Dec-2021 having the same underlying security. The asset cover ratio after considering the total borrowings is 134.17%

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