

To,
BSE Limited
P J Towers, Dalal Street
Mumbai -400001, India

Dear Sir / Madam,

Sub: Submission of information of privately placed non-convertible debentures issued by the Company for the half-year ended September 30, 2021

Ref: Paragraph 10(a) of Chapter VIII of the operational circular issued by SEBI vide notification no SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Specifications related to International Securities Identification Number (ISINs) for debt securities"

Pursuant to Paragraph 10(a) of Chapter VIII of the operational circular issued by SEBI vide notification no SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find below the data pertaining to privately placed non-convertible debentures issued by the Company, for the half-year ended September 30, 2021 in the format prescribed:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
KKR India Asset Finance Limited	INE169Q07026	May 19, 2021	May 19, 2029; May 18, 2030; and May 19, 2031	8.01% p.a payable quarterly	Quarterly	NA	INR 2,25,00,00,000	INR 2,25,00,00,000
KKR India Asset Finance Limited	INE169Q07034	September 29, 2021	September 29, 2031	9% p.a.	Annual	NA	INR 150,00,00,000	INR 150,00,00,000

KKR India Asset Finance Limited

We request you to take this on record.

For KKR India Asset Finance Limited

Rakesh Bajaj
Whole Time Director and Chief Financial Officer
DIN: 08957166
Place: Mumbai

CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai-400 013

CC:- 1) The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

KKR India Asset Finance Limited

Corporate Office: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Road,
Lower Parel (W), Mumbai 400 013, India
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