

April 1, 2022

To,
BSE Limited
P J Towers, Dalal Street
Mumbai -400001, India

Dear Sir / Madam,

Sub: Submission of information of privately placed non-convertible debentures issued by the Company for the half-year ended March 31, 2022

Ref: Paragraph 10(a) of Chapter VIII of the operational circular issued by SEBI vide notification no SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Specifications related to International Securities Identification Number (ISINs) for debt securities"

Pursuant to Paragraph 10(a) of Chapter VIII of the operational circular issued by SEBI vide notification no SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the data pertaining to privately placed non-convertible debentures issued by the Company, for the half-year ended March 31, 2022 in the format prescribed.

We request you to take this on record.

For KKR India Asset Finance Limited

Rakesh Bajaj
Whole Time Director and Chief Financial Officer
DIN: 08957166
Place: Mumbai

CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai-400 013

CC:- 1) The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

KKR India Asset Finance Limited

Name of the entity - KKR India Asset Finance Limited

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued	Amount outstanding
KKR India Asset Finance Limited	INE169Q07026	May 19, 2021	May 19, 2029; May 18, 2030; and May 19, 2031	8.01% p.a payable quarterly	Quarterly	NA	INR 2,25,00,00,000	INR 2,25,00,00,000
KKR India Asset Finance Limited	INE169Q07034	September 29, 2021	September 29, 2031	9% p.a.	Annual	NA	INR 150,00,00,000	INR 150,00,00,000
KKR India Asset Finance Limited	INE169Q07042	February 3, 2022	February 3, 2027	Floating rate of 8.32% p.a. The Coupon Rate shall be reset every 6 months (i.e. on each Coupon Reset Date) based on the simple average of three preceding auctions cut off of 182 Days Treasury bill as declared by RBI. The aforesaid rate shall be the Benchmark Rate for determining the Coupon Rate. The Coupon Rate will be determined based on fixed spread of 4.21% over the Benchmark Rate	Half Yearly	NA	INR 100,00,00,000	INR 100,00,00,000