

January 24, 2022

To,  
BSE Limited  
P J Towers, Dalal Street  
Mumbai -400001, India

Dear Sir / Madam,

**Sub: Prior intimation of the intention of the Company to raise funds by way of issuance of non-convertible debentures on private placement basis.**

**Ref: Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015**

We hereby inform you that the Borrowing Committee of the Board of Directors of KKR India Asset Finance Limited (Company) on January 28, 2022, will consider issuance of Secured Redeemable Listed Rated Non-Convertible Debentures of INR 100 crores of face value of INR 1,000,000/- each, in 1 (one) or more tranches on private placement basis, and to be listed on Wholesale Debt Market Segment of BSE Limited.

We request you to take this on record and acknowledge the receipt of the same.

For KKR India Asset Finance Limited

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Rakesh Bajaj  
Whole Time Director and Chief Financial Officer  
DIN: 08957166  
Place: Mumbai

KKR India Asset Finance Limited

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