

February 13, 2023

To,

**1. BSE Limited**

Address: Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**2. Catalyst Trusteeship Limited**

Address: Windsor, 6<sup>th</sup> Floor, Office No. 604,  
C.S.T. Road, Kalina, Santacruz (E),  
Mumbai - 400 098  
**Attn.:** Mr. Umesh Salvi/Ms. Kalyani Pandey

**Scrip Code: 973765**

**ISIN number: INE169Q07042**

Ma'am / Dear Sir,

**Ref:**

- 1. Issue of 1000 (One thousand) rated, secured, listed, redeemable, non-convertible debentures of a face value of Rs. 10,00,000 (Rupees ten lakh) each and aggregating up to Rs.100,00,00,000 (Rupees one hundred crore) ("Debentures") issued by KKR India Asset Finance Limited ("Company") under the debenture trust deed dated January 28, 2022 ("Debenture Trust Deed") between the Company as the issuer and Catalyst Trusteeship Limited as the debenture trustee ("Trustee"), which Debentures were allotted on February 3, 2022**
- 2. Regulation 15(9) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations"), and the Companies Act, 2013 and the rules made thereunder, Regulation 51(2) read with Schedule III – Part B and Regulation 56(1A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), and other applicable provisions of the aforesaid and other applicable laws**
- 3. Clause 10.9(b), Paragraph 6 and Paragraph 24 of the Fifth Schedule and other applicable provisions of the Debenture Trust Deed, as amended from time to time, and other documents executed in connection therewith (collectively, "Transaction Documents")**

**AND**

KKR India Asset Finance Limited

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Corporate Office: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Road,  
Lower Parel (W), Mumbai 400 013, India

Registered Office: Regus Citi Centre, Level 6, 10/ 11 Dr. Radhakrishna Salai, Chennai,  
Tamil Nadu – 600 004, India

T +91.22.4355.1300 F +91.22.4355.1301 E [kkrindia@kk.com](mailto:kkrindia@kk.com) W [www.kkr.com](http://www.kkr.com)

CIN U65191TN1989PLC017616

**Sub: Notice of payment of proceeds in relation to early repayment of the Debentures**

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1. The Company had issued and allotted the captioned Debentures on a private placement basis on February 3, 2022, pursuant to the Debenture Trust Deed and the other Transaction Documents. The captioned Debentures were then admitted to dealing on BSE Limited on February 7, 2022. Capitalised terms used herein but not defined shall have the meanings ascribed to such terms in the Debenture Trust Deed.
2. As you are aware, under clause 10.9(b) of the Debenture Trust Deed, the Company was entitled, at its sole discretion, to redeem the Debentures or any part thereof, at any time after 3 months from the Deemed Date of Allotment by providing a prior written notice of 30 days to the Debenture Trustee for the principal amount of the Debentures being redeemed along with the accrued Coupon on such Debentures.
3. In this regard, the Company decided, for the purposes of better liquidity management of the Company, to redeem the captioned Debentures in full, prior to the Final Redemption Date.
4. In light of the aforesaid and pursuant to the aforesaid provisions of the NCS Regulations and of the LODR Regulations, and the Companies Act, 2013 and the rules made thereunder, and other applicable provisions of the aforesaid and other applicable laws and the Debenture Trust Deed and other Transaction Documents, the Company hereby gives notice that the Company has exercised its right of early redemption of Debentures and in full satisfaction of the Debentures, made payments of principal, accrued Coupon thereof together with all other amounts payable under the Debenture Trust Deed to the Debenture Holders on February 13, 2023.

This is for your information and records.

Yours sincerely,

For **KKR India Asset Finance Limited**

Rakesh Bajaj  
Managing Director and Chief Financial Officer  
DIN: 08957166  
Place: Mumbai

KKR India Asset Finance Limited

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