

May 11, 2022

To,
BSE Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Dear Sir / Madam,

Sub: Extent and Nature of Security created and maintained with respect to the non-convertible debentures issued by the Company as on March 31, 2022

Ref: Regulation 54 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to state the nature of security created and maintained with respect to non-convertible debentures issued by the Company for each of the below ISIN as on March 31, 2022:

I) ISIN - INE169Q07026 - 8.01% listed, secured, rated, redeemable, non- convertible debentures (Series A of FY 21-22 Debentures)

A first ranking, pari passu, floating hypothecation charge on the loans/receivables and advances made by the Company which are classified as standard assets in accordance with applicable regulations of the RBI (hereinafter referred to as "Hypothecated Property") with an asset cover of 1.25 times, and subject to Permitted Security Interest.

II) ISIN - INE169Q07034 - 9% listed, secured, rated, redeemable, non- convertible debentures (Series B of FY 21-22 Debentures)

A first ranking, pari passu, floating hypothecation charge on the loans, advances made by the Company, cash balance, bank balance and receivables of the Company which are classified as standard assets in accordance with applicable regulations of the RBI (hereinafter referred to as "Hypothecated Property") with an asset cover of 1.25 times, and subject to Permitted Security Interest.

III) ISIN - INE169Q07042 – 8.32% listed, secured, rated, redeemable, non- convertible debentures (Series C of FY 21-22 Debentures)

A first ranking, pari passu, floating hypothecation charge on the loans, advances made by the Company, cash balance, bank balance and receivables of the Company which are classified as standard assets in accordance with applicable regulations of the RBI (hereinafter referred to as "Hypothecated Property") with an asset cover of 1.25 times, and subject to Permitted Security Interest.

We request you to take this on record.
For KKR India Asset Finance Limited

Rakesh Bajaj
Whole Time Director and Chief Financial Officer
DIN: 08957166
Place: Mumbai

KKR India Asset Finance Limited

Corporate Office: 2nd Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Road,
Lower Parel (W), Mumbai 400 013, India
Registered Office: Regus Citi Centre, Level 6, 10/ 11 Dr. Radhakrishna Salai, Chennai,
Tamil Nadu – 600 004, India
T +91.22.4355.1300 F +91.22.4355.1301 E kkrindia@kk.com W www.kkr.com
CIN U65191TN1989PLC017616