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# KKR

## KKR 円建て債、総額 605 億円の発行条件を決定

【ニューヨーク 2022 年 4 月 13 日】 KKR & Co. Inc. (以下、KKR)は本日下記の通り、5 本立て総額 605 億円の円建て債(以下、本債券)の発行条件を決定しましたので、お知らせいたします。

- 2027 年満期、利率 1.054%のシニア債 36,400,000 円
- 2029 年満期、利率 1.244%のシニア債 4,900,000,000 円
- 2032 年満期、利率 1.437%のシニア債 6,200,000,000 円
- 2034 年満期、利率 1.553%のシニア債 7,500,000,000 円
- 2037 年満期、利率 1.795%のシニア債 5,500,000,000 円

いずれも KKR の間接子会社 KKR Group Finance Co. XI LLC を通じて発行し、KKR および KKR グループ・パートナーシップ L.P.が全額無条件で保証します。

調達資金は、三菱商事・ユービーエス・リアルティの買収資金(2022 年 3 月 17 日発表)や将来の日本での投資資金などに活用する予定です。

本債券は、米国では規則 144A に基づき、米国外では 1933 年証券法(以下、証券法)におけるレギュレーション S に基づき、いずれも適格機関投資家を対象に募集・販売されます。

また本債券は、証券法または米国におけるいかなる州の証券法に基づく登録は行われておらず、米国で登録される、あるいは証券法および該当する州法の登録要件の適用除外を受けない限り、米国における募集または販売は行われません。

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## CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING STATEMENTS

This press release contains certain forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended, and Section 27A of the Securities Act of 1933, as amended. Forward-looking statements may be identified by use of words such as “plans,” “expects,” “will,” “anticipates,” “thinks,” “believes,” “intends,” “projects,” “estimates” or other words of similar meaning, and relate to expectations, estimates, beliefs, projections, future plans and strategies, anticipated events or trends and similar expressions concerning matters that are not historical facts, including the timing and completion of the company’s anticipated reorganization announced on October 11, 2021. These forward-looking statements are based on KKR’s (including the Global Atlantic Financial Group LLC and its subsidiaries’ (collectively, “Global Atlantic”)) beliefs, assumptions and expectations, taking into account all information currently available to it. These beliefs, assumptions and expectations can change as a result of many possible events or factors, not all of which are known to KKR (including Global Atlantic) or are within its control. If a change occurs, KKR’s business, financial condition, liquidity and results of operations, including but not limited to dividends, tax assets, tax liabilities, assets under management, fee paying assets under

management, after-tax distributable earnings, capital invested, syndicated capital, uncalled commitments, cash and short-term investments, fee related earnings, adjusted EBITDA, core interest expense and book value, debt levels, outstanding shares of common stock and capital structure may vary materially from those expressed in the forward-looking statements. The following factors, among others, could cause actual results to vary from the forward-looking statements: failure to realize the anticipated benefits within the expected timeframes from the acquisition of Global Atlantic; unforeseen liabilities or integration and other costs of the Global Atlantic acquisition and timing related thereto; changes in Global Atlantic's business; distraction of KKR's or Global Atlantic's management or other diversion of resources within each company caused by the Global Atlantic acquisition; retention of key Global Atlantic employees; Global Atlantic's ability to maintain business relationships following the acquisition; the severity and duration of the COVID-19 pandemic; the pandemic's impact on the U.S. and global economies; foreign, federal, state and local governmental responses to the pandemic; whether KKR realizes all or any of the anticipated benefits from converting to a corporation and the timing of realizing such benefits; whether there are increased or unforeseen costs associated with the conversion, including any adverse change in tax law; the volatility of the capital markets; failure to realize the benefits of or changes in KKR's or Global Atlantic's business strategies including the ability to realize the anticipated synergies from acquisitions (including the Global Atlantic acquisition), strategic partnerships or other transactions; availability, terms and deployment of capital; availability of qualified personnel and expense of recruiting and retaining such personnel; changes in the asset management or insurance industry, interest rates, credit spreads, currency exchange rates or the general economy; underperformance of KKR's or Global Atlantic's investments and decreased ability to raise funds; KKR's and Global Atlantic's compliance with laws applicable to their respective businesses; changes to Global Atlantic as a consolidated subsidiary of KKR; ability of KKR to manage Global Atlantic's investments; KKR's control of Global Atlantic; changes in Global Atlantic policyholders' behaviors; any disruption in servicing Global Atlantic's insurance policies; the use of estimates and risk management in KKR's or Global Atlantic's business; outcome of KKR's or Global Atlantic's litigation and regulatory matters; and the degree and nature of KKR's and Global Atlantic's competition. All forward-looking statements speak only as of the date hereof. KKR does not undertake any obligation to update any forward-looking statements to reflect circumstances or events that occur after the date on which such statements were made except as required by law. In addition, KKR's business strategy is focused on the long term and financial results are subject to significant volatility. Additional information about factors affecting KKR is available in KKR & Co. Inc.'s Annual Report on Form 10-K for the fiscal year ended December 31, 2021, filed with the SEC on February 28, 2022, and other filings with the SEC, which are available at [www.sec.gov](http://www.sec.gov).

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